



"LAMDA DEVELOPMENT S.A."

ANNOUNCEMENT

THE BOARD OF DIRECTORS OF LAMDA DEVELOPMENT S.A.

EXTENDS ITS GRATITUDE

to investors, for their response to the recent Public Offering of the Bonds of the company "LAMDA DEVELOPMENT S.A." (hereinafter the "Company" or the "Issuer") which will be admitted for trading in the Fixed Income Securities Segment of the Regulated Market of the Euronext Athens.

We would also like to commend for their services,

THE JOINT COORDINATORS AND BOOKRUNNERS OF THE PUBLIC OFFERING



ALPHA BANK

**NATIONAL BANK
OF GREECE**



EUROBANK

/// Piraeus

THE LEAD UNDERWRITERS OF THE PUBLIC OFFERING

 **CrediaBank**



AND THE ISSUE ADVISORS



**NATIONAL BANK
OF GREECE**

as well as the auditing firm "ERNST & YOUNG (HELLAS) Certified Auditors Accountants S.A." and the law firm "Karatzas & Partners Law Firm", which acted on behalf of the Issue Advisors and Joint Coordinators and Bookrunners and the law firm "Papapolitis & Papapolitis" which acted on behalf of the Issuer.

The Board of Directors of the Issuer announces that the proceeds of the Public Offering from the issue of the common bond loan (hereinafter the "CBL" and the "Issue") amount to €350 million. The final costs for the Issue (incl. VAT where applicable) amounted to €10.3 million and will be deducted from the total proceeds

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raised from the Issue. As such, the proceeds raised amount to the net amount of €339.7 million. The certification of the payment of the proceeds raised from the Issue was made by the Board of Directors of the Company on 09.06.2026, based on the respective certification by a certified auditor.

The net proceeds will be used by the Company as follows:

(A) An amount of €320 million will be used for the full early redemption of the 2020 Bond Loan, through the exercise of the early redemption right in accordance with Condition 9.3 of the 2020 Bond Loan, on 21.07.2026.

(B) An amount of approximately €20 million will be allocated to cover the financing needs of the Issuer and/or companies of the Group, which will receive such funds through capital contributions and/or intercompany loans, to be used for working capital purposes, interest payments, and other financing expenses related to debt obligations.

The funds raised from the issue of the CBL, until their full allocation, will be invested in short-term low-risk placements, such as time deposits, current accounts, mutual funds and repurchase agreements.

Further details are included in section 9.1 “Reasons of the Issue of the CBL and Use of Proceeds” of the Prospectus dated 26.05.2026.

The Company will disclose information regarding the use of the funds raised from the issue of the CBL until the final allocation of the raised funds, in accordance with the provisions of decisions 10A/1038/30.10.2024 and 8/754/14.04.2016 of the Board of Directors of the Hellenic Capital Market Commission and the applicable legislation, as in force from time to time. Furthermore, the Issuer, for any changes in the use of the raised funds, as well as for any additional relevant information, will comply with the provisions of Article 22 of Law 4706/2020, as in force, and will inform the investment public, the shareholders, the Hellenic Capital Market Commission, and the Board of Directors of Euronext Athens, in accordance with the applicable provisions of the capital markets legislation.

On 25.05.2026, Euronext Athens approved the admission of the Bonds for trading in the Fixed Income Securities Segment of the Regulated Market of the Euronext Athens.

The Bonds are in a dematerialized form and will be credited in the investor share and the Securities Account held by each beneficiary with the Dematerialized Securities System, pursuant to the details provided in the Subscription Application. The final registration of the Bonds in the Securities Accounts of the beneficiaries in the Dematerialized Securities System will be completed on 09.06.2026.

10 JUNE 2026

THE TRADING OF THE 350,000 BONDS ON THE FIXED INCOME SEGMENT OF THE REGULATED MARKET OF THE EURONEXT ATHENS COMMENCES

The ticker symbol of the Bond is “LMDB4”. The commencement trading price of the Company’s Bonds is €1,000 per Bond, namely 100% of the nominal value.

Athens, 09.06.2026

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